

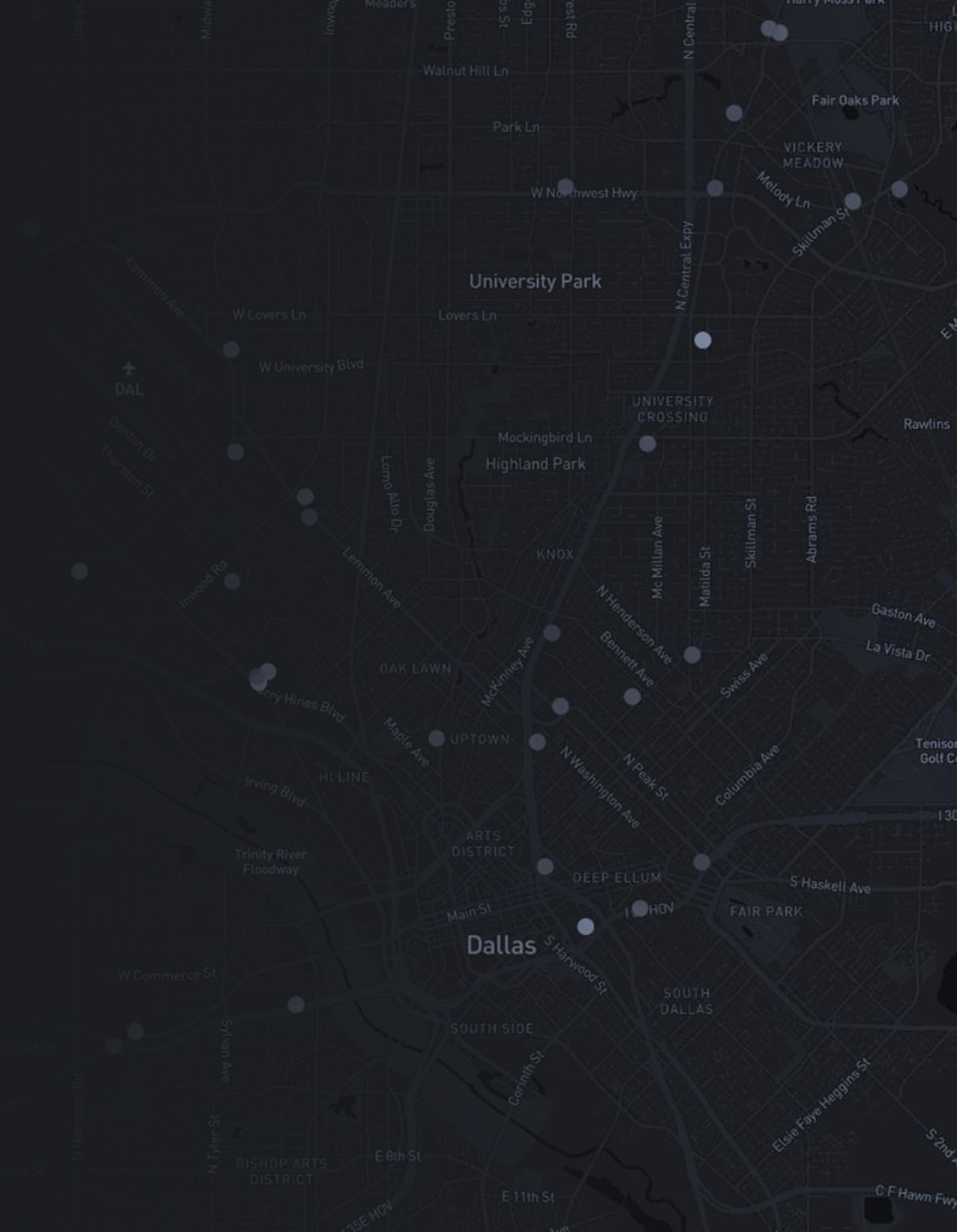
PELION

REIT Portfolio Insights

Americold

March 2022

www.pelion.co

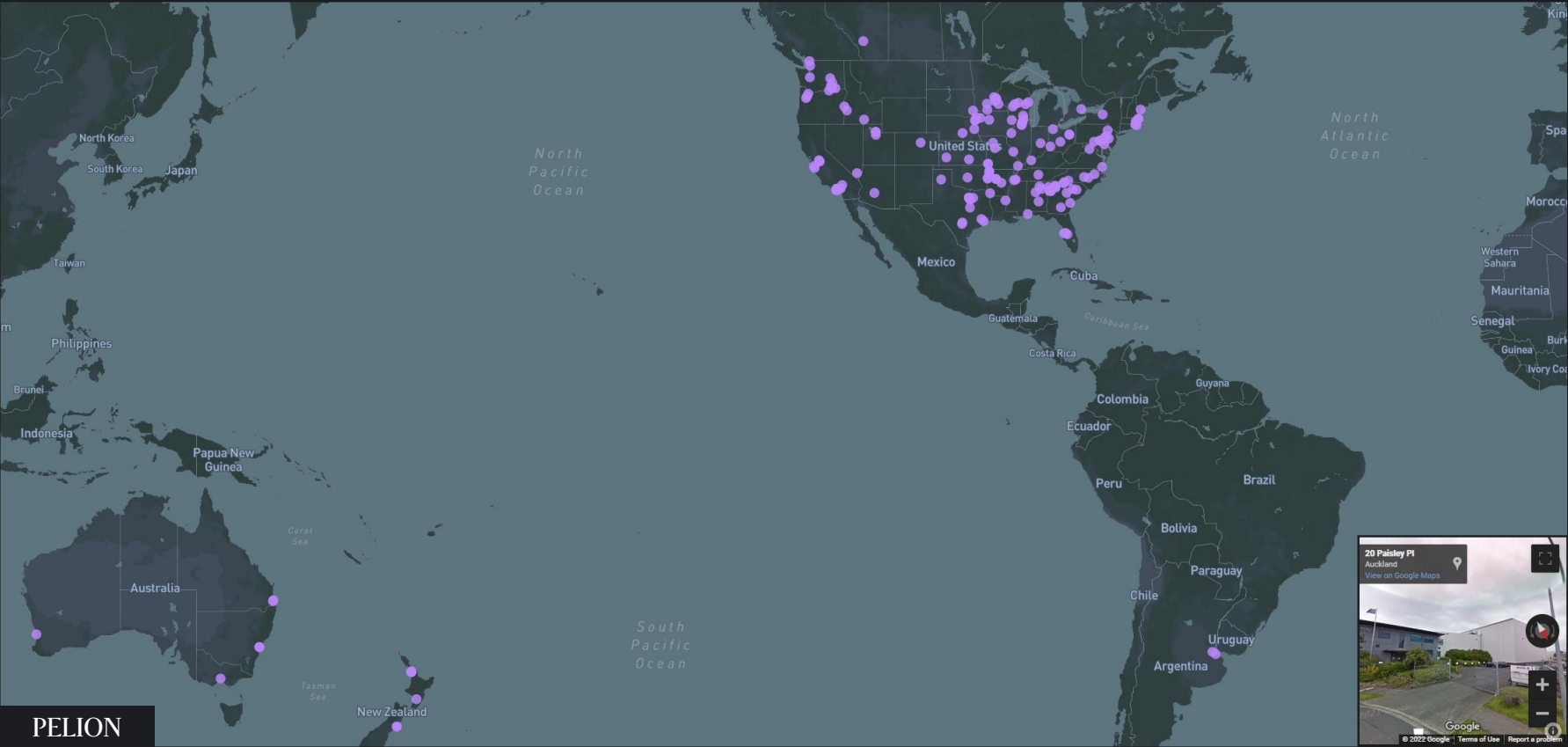


Company Profile



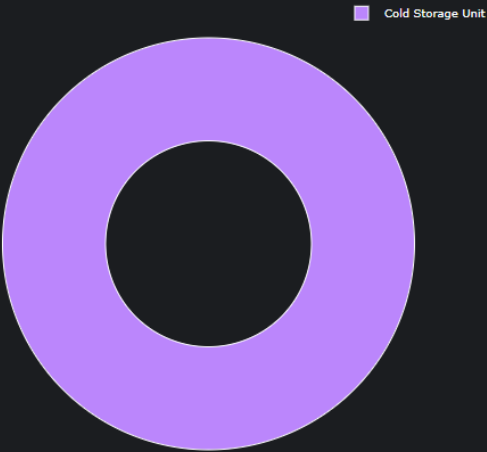
Americold is the world’s largest publicly traded REIT focused on the ownership, operation, acquisition and development of temperature-controlled warehouses.

Company Type:	Public REIT	Geographic Focus:	USA, Global
Sector:	Industrial	No. of Properties:	250
Asset Class Focus:	Cold Storage	Size (sq. ft.):	48.2M
Occupancy:	71.4%		

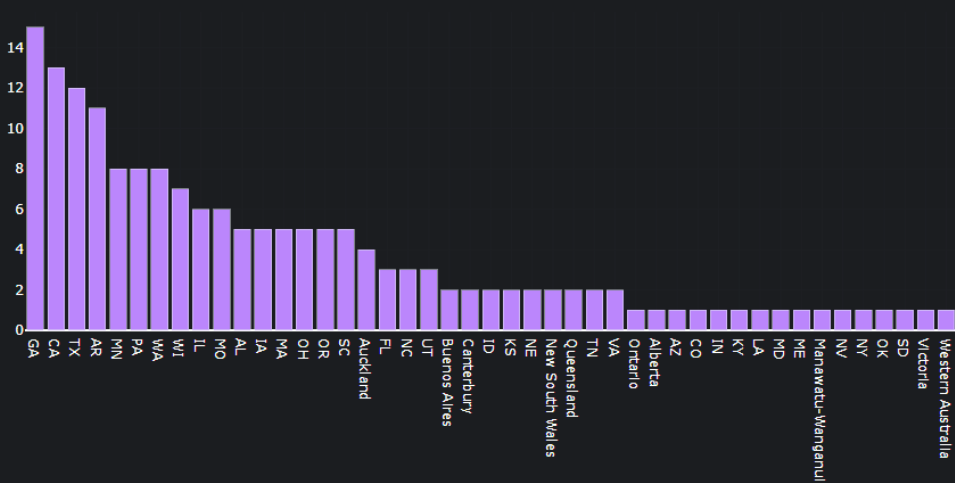


Geographic Characteristics

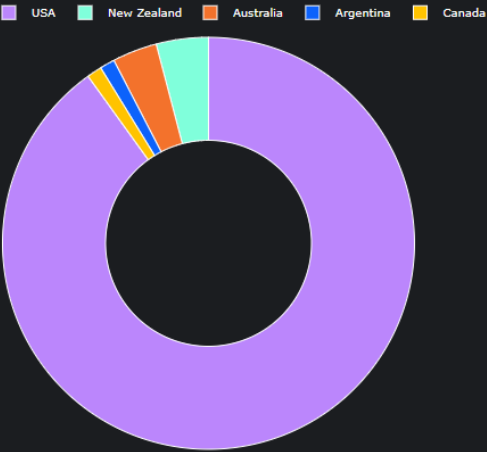
Sector Exposure



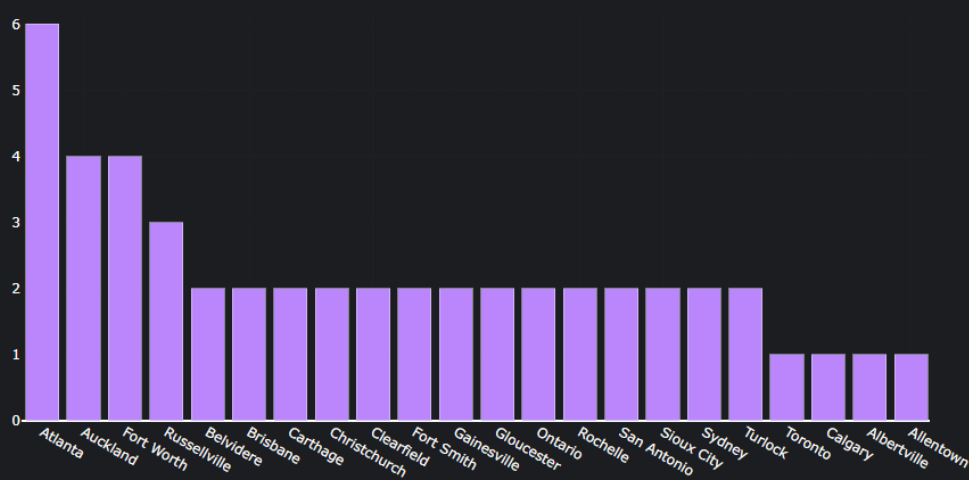
State Exposure

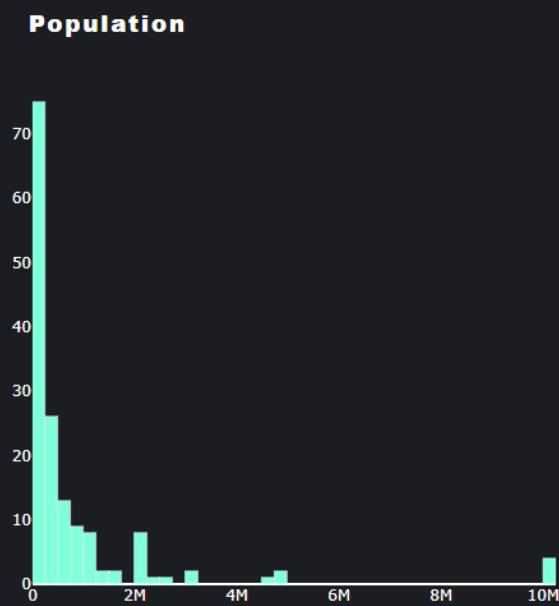
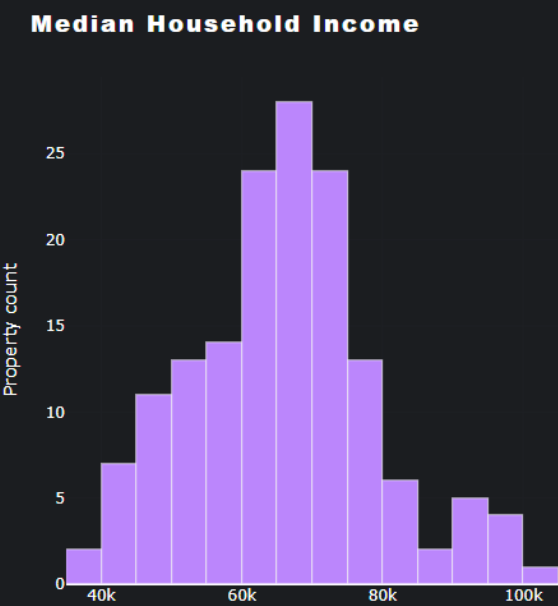


Global Exposure



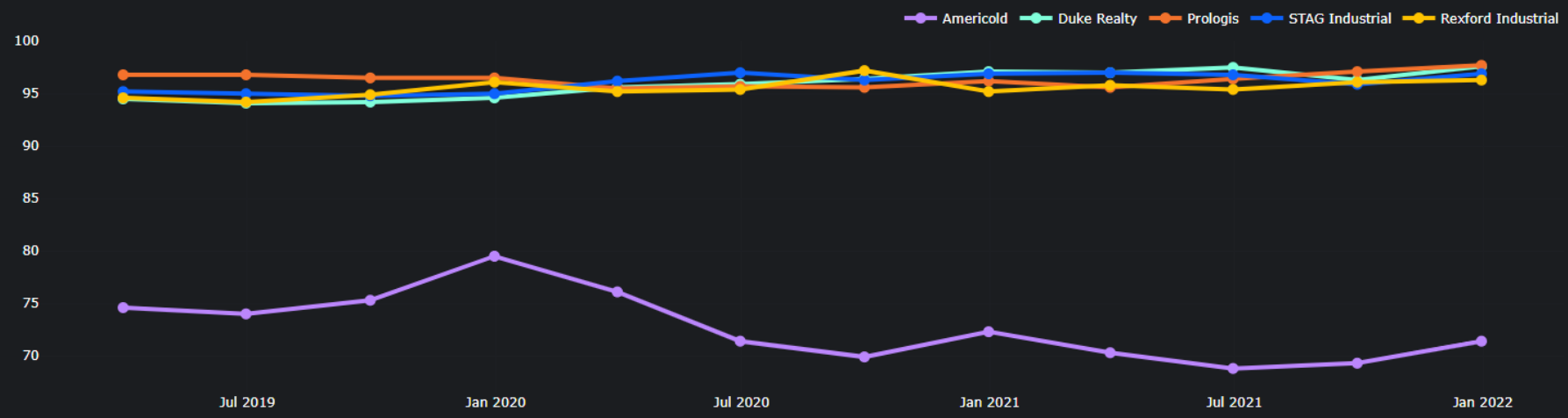
City Exposure



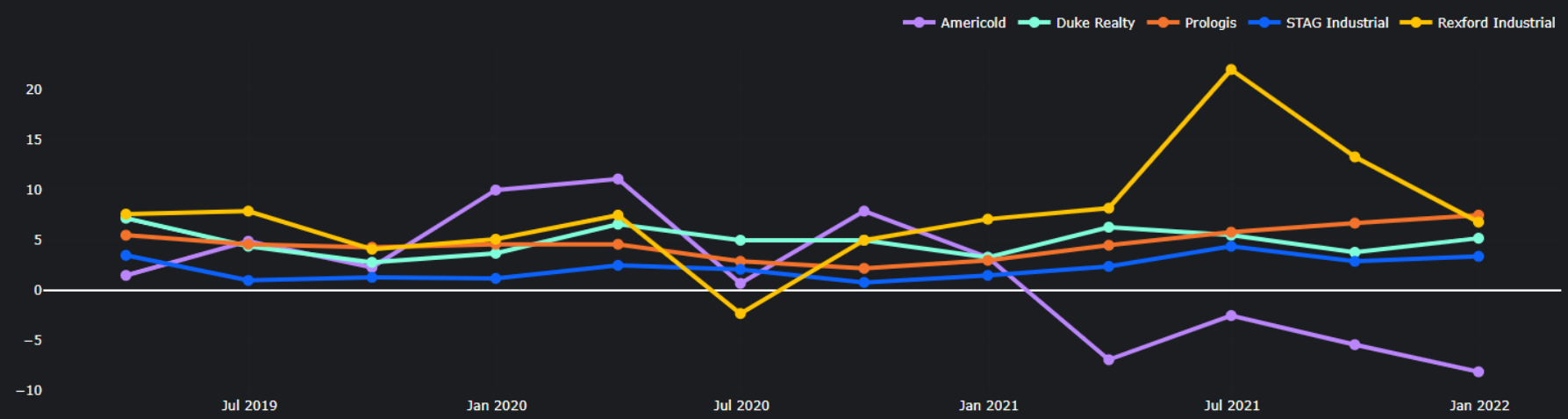


Portfolio Performance

Portfolio Occupancy



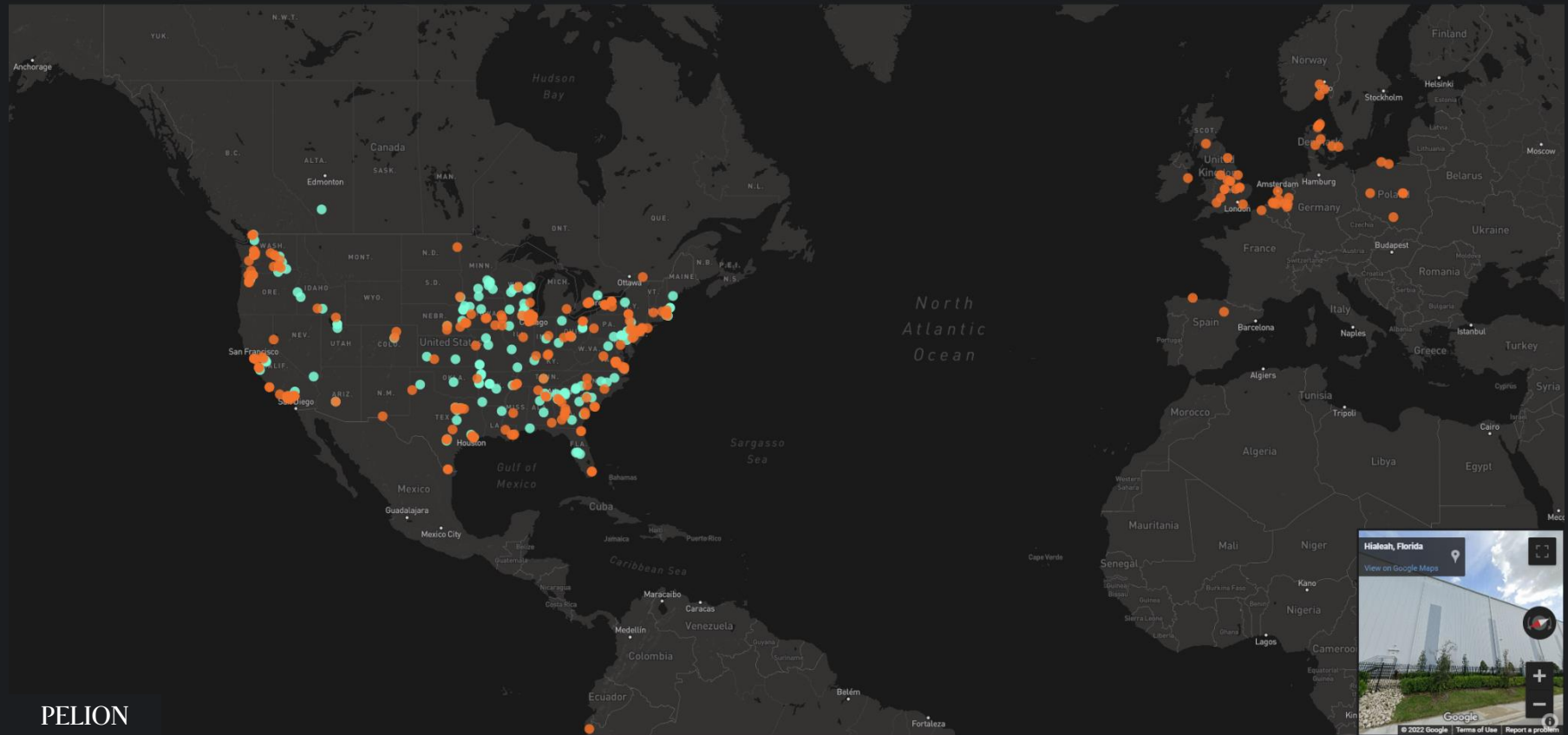
SPNOI Growth % - Cash



Competitive Landscape – Americold & Lineage Logistics

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Americold Lineage Logistics



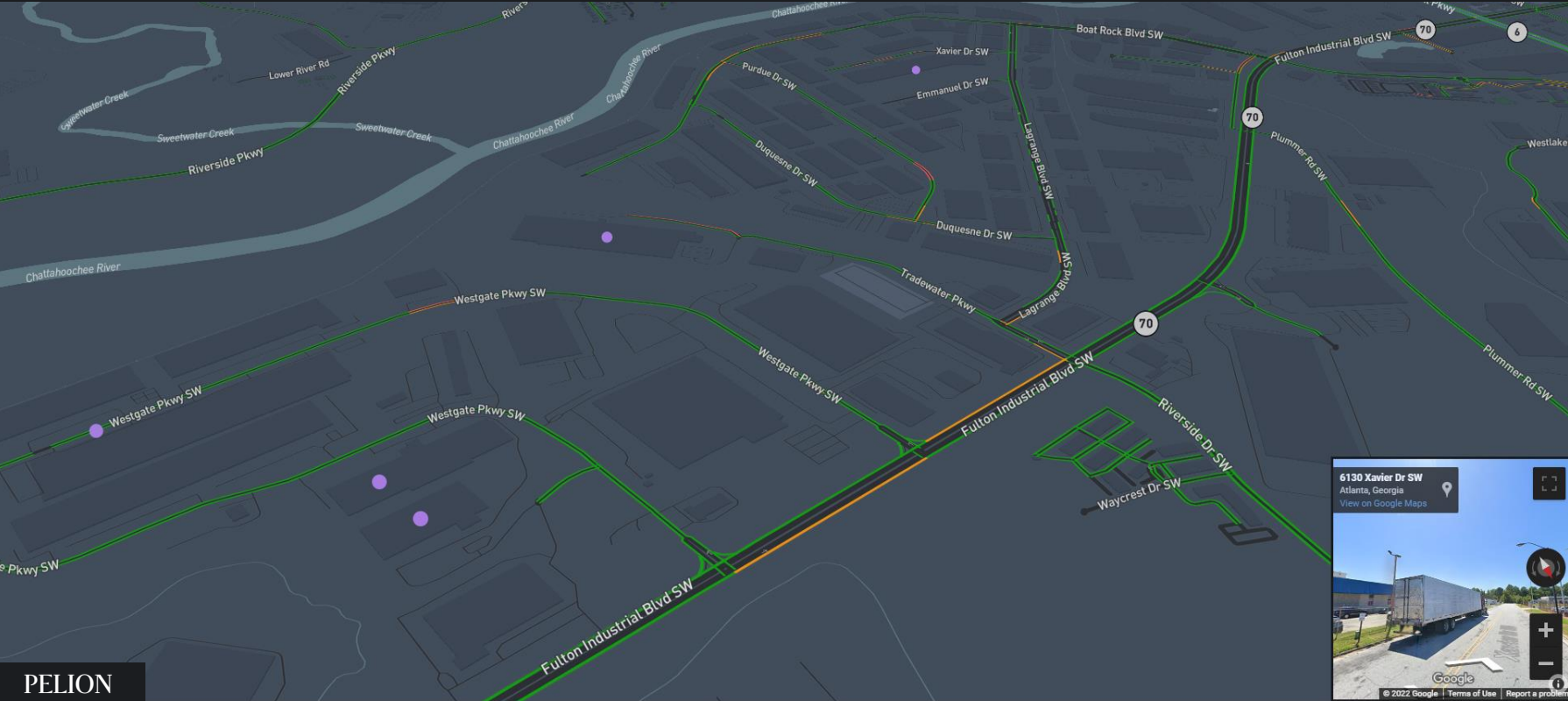
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Sample Property – Atlanta, GA

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